

## Action, Planning and Goal Setting 201

Deeper than the Problem

5 Whys:



## A coach's work is in the co-designing of transformation





### 2 Indicators of Deeper Action Planning



 Helps connect this solution to other areas of the client's life.



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- Helps connect this solution to other areas of the client's life.
- Asks questions that help go beyond the presenting problem.



#### **Taking an Action Deeper**



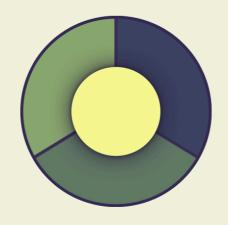
- How might you be able to apply this in other areas?
- How will this help you avoid similar situations in the future?
- How could this help you make the most of future opportunities?



#### Consider: Am I Being a Mallet-Coach or a Co-Designer?







# Action, Planning and Goal Setting 201 Rough Draft Action Exploration

#### **A Minimum Viable Exploration**

Let's build a prototype in order to learn and create a better version as we go!





#### **Exploring the Rough Draft**



 What is your rough draft of what you would like to do?



#### **Exploring the Rough Draft**

- What is your rough draft of what you would like to do?
  - What would get in the way of taking this action now?
  - If you tried this, what might happen?

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What could you do to improve this plan?

#### **Learning from the Rough Draft**



- What have you learned about yourself or the situation?
- How do you need to grow in order to do this well?
- What made it so easy to come up with this initial idea?

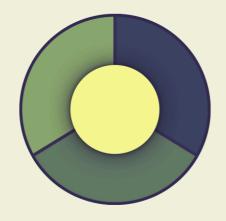


#### **Make It Intentional!**

Coaches should never do this by accident. Mindfully choose this option of exploration.







# Action, Planning and Goal Setting 201 Shift Action Exploration

## We coach the client, not the clock



VS.





#### What Is the Shift?



- An aha moment: "I have never thought of it that way!"
- You can hear this indicated by change in tone and language.
- You can also leverage what you see the client do as they learn something new.



#### **Exploring the Shift**



- 1. Offer and observation and/or ask a question around the shift + what the client is learning.
- 2. Ask what might be the connection between this learning and the agreement's measurable result.
- 3. Ask about action or partner to see if the client would like to explore action.



#### **Exploring the Shift**



- 1. Offer and observation and/or ask a question around the shift + what the client is learning.
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- 3. Ask about action or partner to see if the client would like to explore action.
- 4. Partner to close or create a new cycle of coaching

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